

JONES DAY  
222 East 41st Street  
New York, New York 10017  
Telephone: (212) 326-3939  
Facsimile: (212) 755-7306  
Robert W. Gaffey  
Jayant W. Tambe  
William J. Hine  
  
Attorneys for Debtors  
and Debtors in Possession

HUGHES HUBBARD & REED LLP  
One Battery Park Plaza  
New York, New York 10004  
Telephone: (212) 837-6000  
Facsimile: (212) 422-4726  
William R. Maguire  
Seth D. Rothman  
Neil J. Oxford

1775 I Street, N.W., Suite 600  
Washington, D.C. 20006  
Telephone: (202) 721-4600  
Facsimile: (202) 721-4646  
John F. Wood

Attorneys for James W. Giddens,  
Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
-----	X	
	:	
<b>In re</b>	:	
	:	<b>Case No.</b>
<b>LEHMAN BROTHERS INC.,</b>	:	
	:	<b>08-01420 (JMP) (SIPA)</b>
<b>Debtor.</b>	:	
-----	X	

**NOTICE OF CONTINUED EVIDENTIARY HEARING ON  
RULE 60(b) AND RELATED MOTIONS AND ADVERSARY PROCEEDINGS**

PLEASE TAKE NOTICE that the Court has established the following schedule for the continued evidentiary hearing for (i) the Motion of Debtor to Modify the September 20, 2008 Sale Order and Granting Other Relief (Case No. 08-13555, Docket No. 5148); (ii) the Motion of the Trustee for Relief Pursuant to the Sale Orders or, Alternatively, for Certain Limited Relief Under Rule 60(b) (Case No. 08-01420, Docket No. 1682); (iii) the Motion of Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., Authorizing and Approving (A) Sale of Purchased Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases, Dated September 20, 2008 (and Related SIPA Sale Order) and Joinder in Debtors and SIPA Trustees' Motions for an Order Under Rule 60(b) to Modify Sale Order (Case No. 08-13555, Docket No. 5169; Case No. 08-01420, Docket No. 1686); (iv) all joinders thereto and the related adversary proceedings;<sup>1</sup> and (v) the Motion of Barclays Capital Inc. to Enforce the Sale Order and Secure Delivery of All Undelivered Assets (Case No. 08-13555, Docket No. 6814; Case No. 08-01420, Docket No. 2581):

- Deposition testimony of certain witnesses in these proceedings, in lieu of live testimony, will be read into the record on June 14, 2010 and June 18, 2010 at 9:30 a.m. (Prevailing Eastern Time), or as soon thereafter as counsel may be heard; and
- Live testimony of certain witnesses in these proceedings will occur on June 21, 2010, June 22, 2010, and June 25, 2010 at 9:30 a.m. (Prevailing Eastern Time), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that continued hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601.

---

1. The adversary proceedings are: Adv. Pro. 09-01732 (JMP), Adv. Pro. 09-01731 (JMP), and Adv. Pro. 09-01733 (JMP), respectively.

Dated: June 7, 2010  
New York, New York

JONES DAY

/s/ William J. Hine  
Robert W. Gaffey  
Jayant W. Tambe  
William J. Hine

222 East 41st Street  
New York, New York 10017  
Telephone: (212) 326-3939  
Facsimile: (212) 755-7306

Attorneys for Debtors  
and Debtors in Possession

Dated: June 7, 2010  
New York, New York

HUGHES HUBBARD & REED LLP

/s/ Neil J. Oxford  
William R. Maguire  
Seth D. Rothman  
Neil J. Oxford

One Battery Park Plaza  
New York, New York 10004  
Telephone: (212) 837-6000  
Facsimile: (212) 422-4726

John F. Wood (admitted *pro hac vice*)  
1775 I Street, N.W., Suite 600  
Washington, D.C. 20006  
Telephone: (202) 721-4600  
Facsimile: (202) 721-4646

Attorneys for James W. Giddens, Trustee for  
the SIPA Liquidation of Lehman Brothers Inc.